



Investor Online Access

Self Registration

- MOfomentum client self registration is available for only the following account types:
 - Individual
 - Joint
 - Retirement Plan
 - Custodial
- Account types that are tied or set up under a SSN, will be eligible for self registration. That is the step one for eDelivery or paperless statement.
- **Account types that are tied to a TIN/EIN – trust, corporate, partnership, and or charitable organizations, will require the MOfomentum Client Access Form for manual set up.**
- Once online access has been established, eDelivery will be available for update.
- Steps are attached for your convenience.

Manual set up

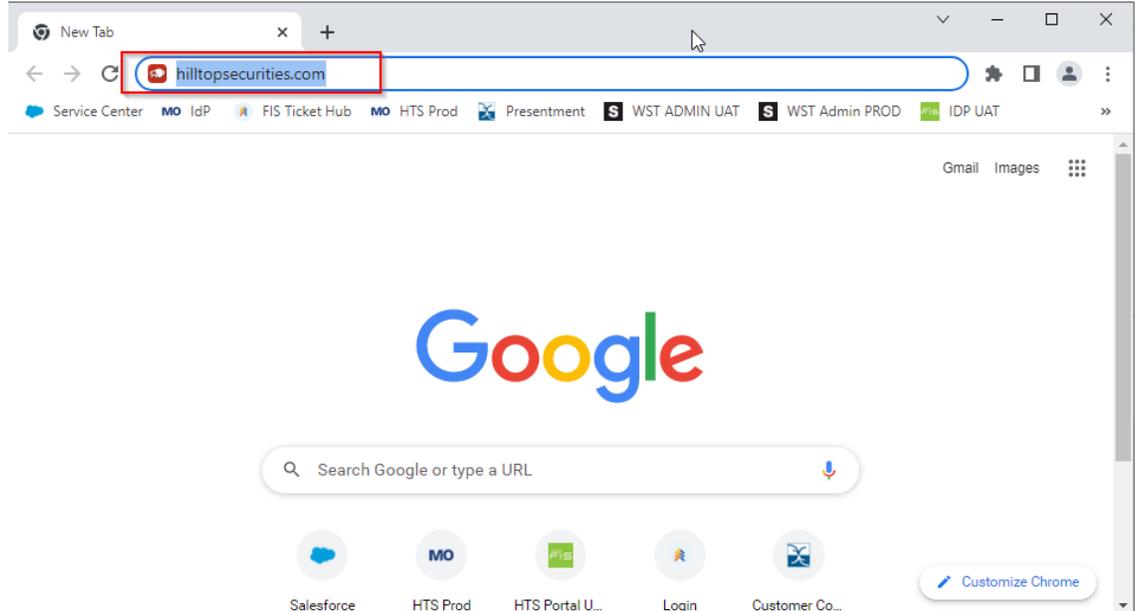
- Should one of your clients is technologically challenged and needs back office assistance, please complete the MOfomentum Client Access Form and submit it in a Service Center case to the CPT for processing. Workflow is shown below.

Description Information

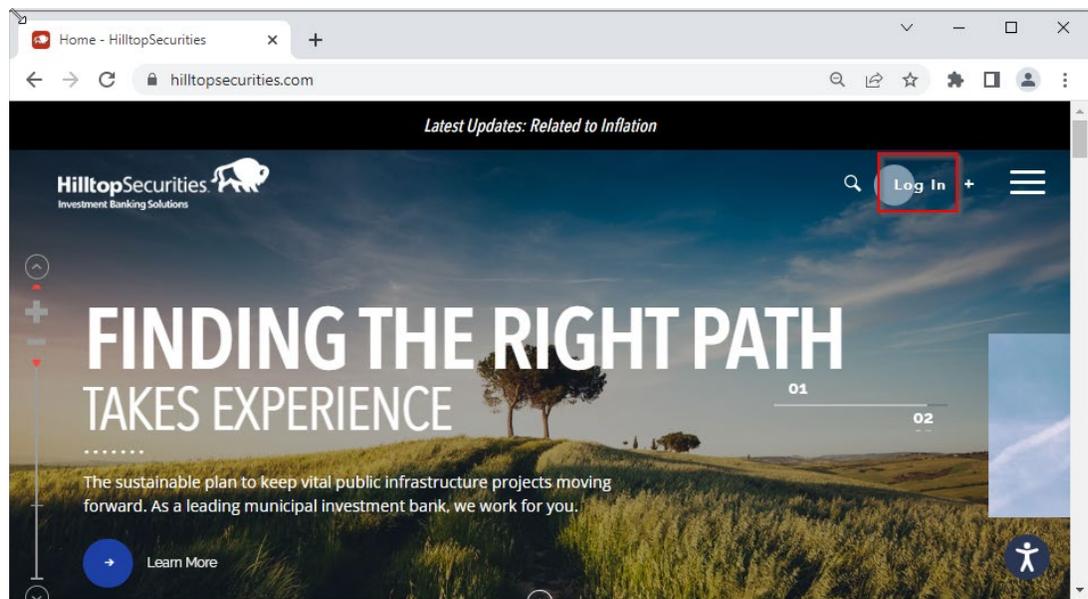
* Department ⓘ	CPT
View all dependencies	
* Description	
* Request Category ⓘ	MOfomentum/Wealthstation
View all dependencies	
* Request Type	*New Online Access or Add/Remove Accou...
View all dependencies	

Self Registration

1. In a blank Google Chrome or Microsoft browser, type in hilltopsecurities.com in the address bar.



2. At the upper right hand corner of the screen, select Log In.



3. At the bottom of the login window, please select on the hyperlinked word “here,” for self registration.

Home - HilltopSecurities x MO Hilltop Securities x +

login.fisglobal.com/idp/SWST/?client_id=HTSPortalinvM-OID&response_type=code&scop...

MOmentum

POWERED BY
HilltopSecurities

User Login

* Username

* Password

Remember my User ID

[Trouble signing in?](#)

First Time Client User? Please Register [here](#)

This is a FIS Application environment, which may be accessed and used only for official business by authorized personnel.
Unauthorized access or use of this environment is prohibited and may subject violators to administrative, and/or criminal, civil
action. Users (authorized or unauthorized) have no explicit or implicit expectation of privacy. All information on this environment
may be intercepted, monitored, recorded, read, copied, audited, inspected and disclosed by and to authorized personnel.

4. Complete all four (4) required fields and select the "Verify" button.

The screenshot shows a web browser window with two tabs: "Home - HilltopSecurities" and "Enrollment". The address bar displays the URL "momentum.hilltopsecurities.com/registration/#/verify". The page content includes a "Self Registration" heading and a paragraph of instructions. Below the text is a form with four input fields: "Account Number", "SSN (Last 4 digits)", "Email", and "Captcha". A "TDPvdo" captcha image is also present. At the bottom of the form are "Reset" and "Verify" buttons. A red rectangular box highlights the four input fields and the "Verify" button.

Self Registration
If this is your first time accessing M0mentum Client, you may not have a Username and will need to create one here. To verify your identity, please have your account number ready and complete the required fields below. Please note that you cannot register with a Trust, Corporate, or Closed account.

Account Number

SSN (Last 4 digits)

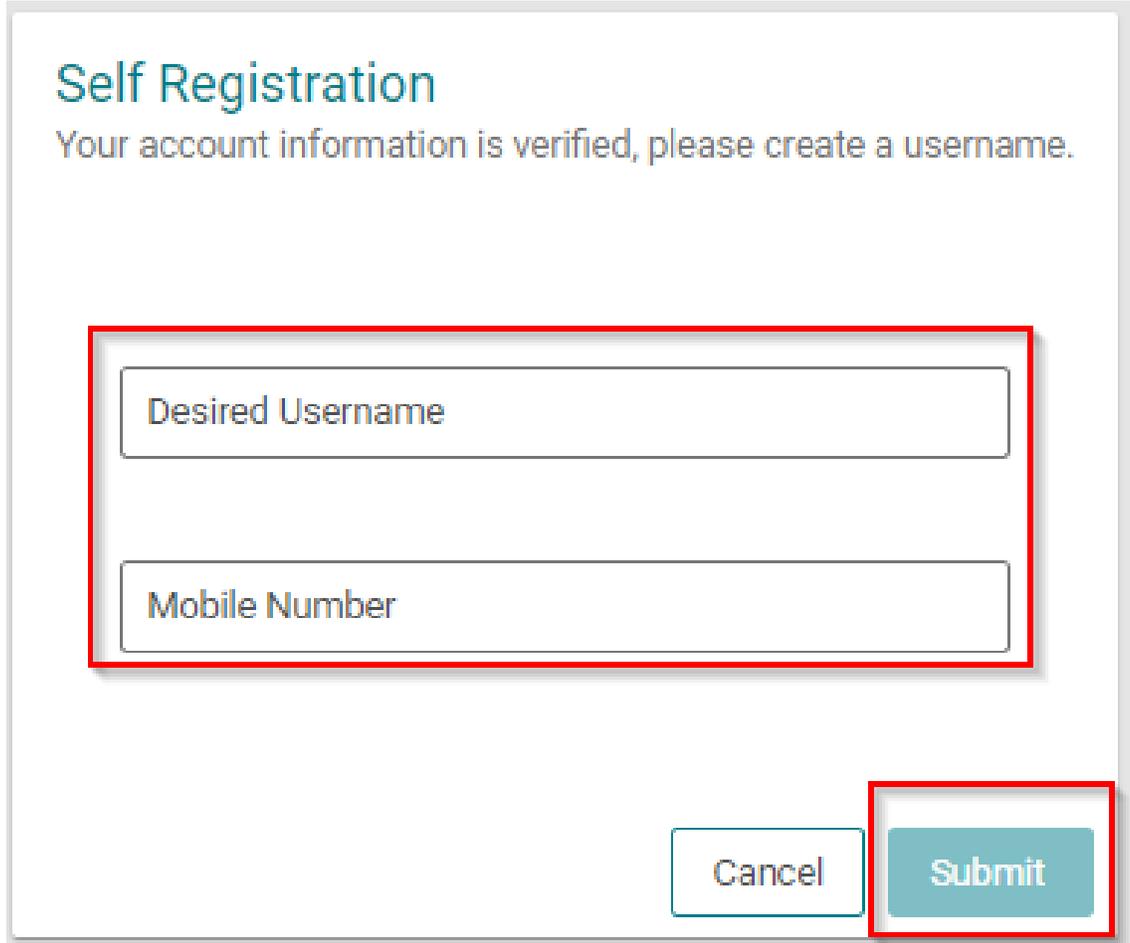
Email

Captcha

TDPvdo

Reset Verify

5. Created a desired username, make sure it is not the email, but something that is easy for the investor to identify and remember. Enter a valid cell phone number and select the "Submit" button.



The image shows a web form titled "Self Registration". Below the title is a message: "Your account information is verified, please create a username." The form contains two input fields: "Desired Username" and "Mobile Number". At the bottom right, there are two buttons: "Cancel" and "Submit". A red rectangular box highlights the two input fields, and another red rectangular box highlights the "Submit" button.

Self Registration

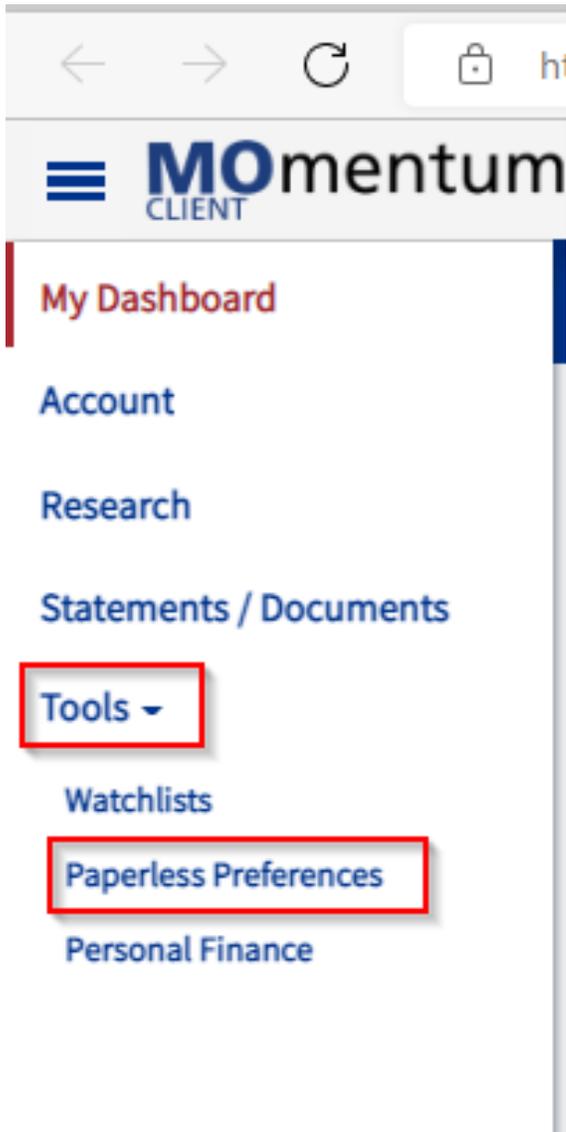
Your account information is verified, please create a username.

6. A successful message will appear and an email will be sent with the temporary password to login and reset.

eDelivery/Paperless Preferences

eDelivery enrollment has to be initiated by the investor. By logging into MOmentum Client site and locate the Tools option on the left hand side of the screen.

Note: investors has to have an online login in order to enroll in eDelivery.



Select the online user agreement and the next step will be the selection screen.

1. Please select the box and the check mark will appear next to the account number.
2. Enter the email address that you would like to receive notification whenever a statement, letter, or trade confirmation is available for view or download.
3. Select the receiving option.
4. Make sure you select the "Submit" button for update.

HTS/standalone/multipleconsentsearch.action

Enrollment

Enrollment- Legal Language

Consent Details

Welcome to Hilltop Securities'2019 eDelivery service! You can now save time and paper by choosing to be notified electronically when your account documents are available for viewing.

Interested Party

Update Selected : Select Folder Preference **Submit** Cancel

<input type="checkbox"/>	Account #	Email Address	CONFIRMS	STATEMENTS	LETTERS	TAX	PROXY & CORPORATE ACTIONS
<input checked="" type="checkbox"/>	[REDACTED]	<input type="text"/>	<input type="button" value="EMAIL PRINT"/>	<input type="button" value="v"/>	<input type="button" value="v"/>	<input type="button" value="v"/>	<input type="button" value="v"/>
<input type="checkbox"/>	--	--	--	--	--	--	--
<input type="checkbox"/>	--	--	--	--	--	--	--
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